1 2	Effects of eastern redcedar encroachment on soil hydraulic properties in Oklahoma's grassland-forest ecotone
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30 SUMMARY:

31 The effects of eastern redcedar (Juniperus virginiana) encroachment into grassland on soil 32 hydraulic properties have not been determined. This creates uncertainty in understanding the 33 hydrologic effects of eastern redcedar encroachment and obstructs fact-based management of 34 encroached systems. The objective of this study was to quantify the effects of eastern redcedar 35 encroachment into tallgrass prairie on soil hydraulic properties. Soil water content, soil organic 36 carbon, soil water repellency, sorptivity, and unsaturated hydraulic conductivity were measured 37 along 12 radial transects from eastern redcedar trunks to the center of the grassy intercanopy 38 space. Bulk density and soil water retention were also measured under eastern redcedar and in 39 the tall grass prairie intercanopy area. Soil organic matter in the upper six cm of soil was 49% higher under eastern redcedar trees (5.96 mg kg⁻¹) than in the grass-dominated intercanopy area 40 $(3.99 \text{ mg kg}^{-1})$. Median sorptivity under grass was .68 mm s^{-1/2}, seven times greater than under 41 eastern redcedar canopies (.10 mm s^{-1/2}). Median unsaturated hydraulic conductivity under grass 42 was 2.52 cm h^{-1} , four times greater than under eastern redcedar canopies (.57 cm h^{-1}). Porosity 43 44 was higher under eastern redcedar trees as was soil water retention, both at the dry and wet ends 45 of the retention curve. These results indicate that when managing eastern redcedar encroachment 46 it is critical to consider the soil hydraulic properties of eastern redcedar and tallgrass prairie, both 47 in understanding the mechanisms and hydrologic consequences of encroachment.

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Keywords: Hydrophobicity, Water retention, Carbon, Moisture content, Prairie, Rangelandhydrology

51 Introduction

52 Eastern redcedar encroachment has been extensively documented in the Southern Plains 53 of the U.S. (Coppedge et al., 2001) though the exact extent of eastern redcedar encroachment 54 remains elusive. Many landowners consider widespread encroachment to be a problem and have 55 undertaken to control eastern redcedar (Clenton et al., 1973; Engle et al., 1996; Engle and 56 Kulbeth, 1992; Morton et al., 2010). Furthermore, climate change may favor encroachment of 57 eastern redcedar into C₄ grassland (Volder et al., 2010). Understanding the effects of eastern 58 redcedar encroachment on soil hydraulic properties is critical to managing present and future 59 encroachment. Whereas the effects of Utah juniper (Juniperus osteosperma) on soil hydraulic 60 properties have been extensively investigated in Utah (Lebron et al., 2007; Madsen et al., 2008; 61 Pierson et al., 2010; Robinson et al., 2010), little is known about eastern redcedar effects on soil 62 hydraulic properties. Although these effects of eastern redcedar encroachment are key 63 determinants of the spatiotemporal fate of throughfall, they are not generally considered by land 64 management agencies or ranchers with regard to eastern redcedar removal. 65 Eastern redcedars' thick leaf litter layer distinguishes the soil under an eastern redcedar 66 tree from that under grass (Van Els et al., 2010); in other species in the Juniperus genus leaf litter 67 depth has been correlated with the hydrologic effects of the tree. For example, Madsen et al. 68 (2008) found that under Utah juniper litter, soil water content was inversely related to litter depth. When soils with high organic matter content dry down they can become water repellent or 69 70 hydrophobic (Jaramillo et al., 2000). At a small scale, dry, hydrophobic soils induce higher rates 71 of runoff (Doerr et al., 2000). At a larger scale, runoff from well-vegetated hydrophobic soils 72 often concentrates over more hydrophilic soils or macropores resulting in deep infiltration via 73 preferential flow. This effectively sequesters moisture for plant growth that might have been lost

74 to evaporation had rainfall infiltrated uniformly and shallowly (Jaramillo et al., 2000; Robinson 75 et al., 2010). As a result, in areas of hydrophobic soils, infiltration of rainfall is non-uniform and 76 is associated with unstable wetting fronts (Hendrickx et al., 1993), fingered flow (Ritsema and 77 Dekker, 1994; Ritsema et al., 1997), or preferential flow (Dekker and Ritsema, 1996). Research 78 at Konza Prairie in Kansas uncovered rapid accretion of soil carbon when eastern redcedar 79 encroached into grassland (McKinley and Blair, 2008), indicating that this species could 80 potentially cause soils to become hydrophobic when they are dry. Since hydrophobicity is 81 enhanced when soil water content is low it is not readily observed by conventional, ponded 82 infiltrometers, such as double-ring infiltrometers, which are commonly used to characterize the 83 infiltration rate or soil hydraulic conductivity of soils in water-limited regions (e.g., Blackburn 84 and Skau, 1974; Wilcox et al., 2003). Understanding the capacity of soil to absorb and conduct 85 water in unsaturated conditions may be more relevant for soils exhibiting hydrophobicity. 86 The high soil organic matter observed under eastern redcedar (McKinley and Blair, 87 2008), could increase soil water retention at high suctions because at such suctions soil water 88 retention is sensitive to clay content and soil organic matter (Gupta and Larson, 1979). 89 In this paper we assess how eastern redcedar encroachment into grassland modifies soil 90 hydraulic properties. This study's specific objectives are to: (1) quantify soil hydraulic properties 91 under eastern redcedar versus in big bluestem (Andropogon gerardii) dominated inter-canopy 92 area and (2) examine how the soil hydraulic properties vary along transects from the tree trunk to 93 the center of the inter-canopy space.

94 Materials and Methods

95 Experimental Site

96 The experimental site is located 11 kilometers southwest of Stillwater, Oklahoma 97 (36°03'N, 97°12W, elev. 331 m). The geology underlying the study site is early Permian shale 98 and sandstone (Stoeser, 2005). Moderately deep soils of the Grainola-Lucien and Stephenville-99 Darnell complexes dominate the study site (Soil Conservation Service, 1987). Grainola soils are 100 fine, mixed, active, thermic Udertic Haplustalfs; Lucien are loamy, mixed, superactive, thermic, 101 shallow Udic Haplustolls; Stephenville are fine-loamy, siliceous, active, thermic Ultic 102 Haplustalfs; and Darnell are loamy siliceous, active, thermic, shallow Udic Haplustepts. The site 103 is grazed continuously at a rate of one cow-calf pair per 13 ha. (This underestimates the grazing 104 rate because much of the site is encroached.) The climate is continental and annual precipitation 105 averages 831 mm (Engle et al., 2006). The vegetation structure at the site consists of eastern 106 redcedar trees interspersed among tallgrass prairie species. These species colonized the site after 107 cotton cultivation was abandoned at least five decades ago.

108 Experimental Design

109 The experimental design followed Madsen et al. (2008). The intensive field component of 110 the study was conducted from 20-24 September, 2010. Within a two-hectare area twelve eastern 111 redcedar trees were chosen in undisturbed locations. The average canopy radius was $3.4 \text{ m} (\pm .6 \text{ m})$ 112 m, Fig. 1). Prior to the study, surface soils had dried down following 1.6 cm of rainfall on 113 September 12th. For each tree we measured soil hydraulic parameters every 61 cm starting 30 114 cm from the base of each tree and extending into the center of the inter-canopy area. Trees and 115 transect orientations were chosen to equally represent all cardinal directions. The transect length 116 beyond the canopy averaged 3.4 m (\pm .4). This study design provided 140 individual sampling 117 locations.

118 Measurements

119 At each sampling location along each transect soil sorptivity, unsaturated hydraulic 120 conductivity, volumetric water content, leaf litter depth, and water drop penetration time were 121 measured. Aside from leaf litter depth, all other measurements were made after removal of leaf 122 litter and vegetation from the soil surface. To determine soil organic matter, two samples were 123 composited from under each tree and two from the adjacent intercanopy from the upper 6 cm of 124 soil. These were dried, ground, and processed by the Oklahoma State University Soil, Water, and Forage Analytical Lab using a TruSpec[®] (LECO Corp., St. Joseph, Michigan). Total carbon was 125 126 then multiplied by a scaling factor (1.724) to convert it to organic carbon. Volumetric water 127 content of the upper 6 cm of soil was measured using an ML2x Theta Probe (Delta-T Devices, 128 Cambridge, England). Voltage from the Theta Probe was converted to permittivity and then to 129 volumetric water content following the relationship described by Blonquist et al. (2005). Infiltration was measured in the field using 15.9 cm^2 Mini Disk tension infiltrometers 130 131 (Decagon Devices, Pullman, WA) at 1.0 cm of suction. Soil texture of the upper six cm of soil 132 was determined by the hydrometer method and class average van Genuchten parameters (Carsel 133 and Parrish, 1988) were used in calculating A₁ and A₂, dimensionless coefficients related to 134 sorptivity and hydraulic conductivity, respectively. Parameters related to sorptivity (C_1) and 135 hydraulic conductivity (C_2) were calculated by fitting a second order polynomial equation to the 136 cumulative infiltration plotted against the square root of time (Zhang, 1997). Sorptivity and 137 hydraulic conductivity were then calculated as the quotient of the regression-fit parameters 138 divided by the dimensionless coefficients. Surface soil hydrophobicity was measured by 139 assessing whether a water droplet beaded on the surface or infiltrated after five seconds 140 (Krammes and Debano, 1965).

141 Under one eastern redcedar tree and within a nearby grassy interspace we also obtained 142 both intact and disturbed soil samples to measure soil water retention and bulk density. Intact soil 143 samples were obtained by driving a 5 cm diameter, 5.1 cm deep cylinder into the ground; 144 disturbed samples were obtained adjacent to the intact soil samples and from the same depth. For 145 low levels of suction (≤45 kPa), soil water retention was measured using four intact samples 146 from under one tree and seven intact samples from a nearby grassy intercanopy area using 147 Tempe cells (Soil Moisture Equipment Corp., Santa Barbara, CA). These intact samples were used to measure bulk density. Porosity was estimated assuming a particle density of 2.65 g cm⁻³. 148 149 At higher suctions soil water retention was measured using ground and sieved samples in a 150 pressure plate extractor (Soil Moisture Equipment Corp.); eight samples were measured from 151 under the tree canopy and sixteen from the intercanopy. 152 Data Analysis 153 In 36 cases, cumulative infiltration into the soil over a period of 30 minutes was less than 154 15 mL. In these cases the hydraulic conductivity and sorptivity were considered below the 155 detection limit and these values were approximated by dividing the lowest measured hydraulic

156 conductivity at that tree by two. This approach seems reasonable because hydraulic conductivity

and sorptivity in the hydrophobic soils of the study site approached zero in certain cases.

Since the twelve trees examined in this study varied in canopy radius (CR), all data analysis was conducted by dividing the distance of the observation from the tree trunk by the canopy radius and grouping these normalized distances into quartiles (Madsen et al., 2008). The number of measurements included in each quartile ranged from 15 to 17. A significance level of α =.10 was used throughout the study. Mann-Whitney tests were used to test for significant differences in bulk density and soil organic matter because of small samples sizes. Analysis of Variance (ANOVA) was used to determine if statistically significant differences in soil water
content were present as a function of normalized distance from the tree trunk. Sorptivity data
were positively skewed, and ANOVA was performed on these data after a square root
transformation (Helsel and Hirsch, 2002). Unsaturated hydraulic conductivity data were
positively skewed, and ANOVA was performed on these data after a third root transformation
(Helsel and Hirsch, 2002). Fisher's multiple comparisons test was used with an individual error
rate of 5%. All statistical tests were performed in Minitab 16.

171 **Results**

172 Soil surface cover, organic matter, and water content

173 The topsoil was covered primarily by eastern redcedar leaf litter under and near the 174 eastern redcedar canopy and by grass beyond the tree canopy (Fig. 2a). Grass leaf litter was 175 minimal and is not reported here. Median leaf litter depth decreased monotonically from 3 cm at 176 the eastern redcedar trunk to less than .5 cm at one quadrant beyond the canopy edge. Median soil organic carbon was 49% higher under eastern redcedar trees $(5.96 \text{ mg kg}^{-1})$ than in the 177 intercanopy area (3.99 mg kg⁻¹), a significant difference (p = .0043, Fig. 2b). Whereas soil water 178 179 content was consistently low near the tree trunk, variability in soil water content was 180 considerably greater in the intercanopy area. Median soil volumetric water content was lowest near the tree trunk $(.12 \text{ cm}^3 \text{ cm}^{-3})$ and highest just beyond the canopy edge $(.17 \text{ cm}^3 \text{ cm}^{-3})$, Fig. 2c, 181 Table 1). Median soil water content was .054 m³ m⁻³ greater at CR 1.5 than at CR .25. 182 183 Differences in mean soil water content among the quadrants were significant (p = .005), though 184 the effects of distance from the tree trunk only explained 14% of the total variability in soil water 185 content.

186 Hydrophobicity, sorptivity, and unsaturated hydraulic conductivity

187	Soil water repellency was prevalent both under the canopy and in the intercanopy area
188	(Fig. 3). Of sites under eastern redcedar 94% exhibited water repellency; in contrast 65% of
189	intercanopy sites repelled water. Median sorptivity and unsaturated hydraulic conductivity were
190	lowest from the tree trunk to CR .75 and thereafter increased monotonically until CR 1.5 (Fig.
191	4a,b). Median sorptivity ranged from .05 mm s ^{-1/2} at CR .25 to .71 mm s ^{-1/2} at CR 2.0. Median
192	unsaturated hydraulic conductivity ranged from .236 cm h^{-1} at CR .25 to 3.182 cm h^{-1} at CR 2.0.
193	From CR 1.5 through 2.0, the central tendency of unsaturated hydraulic conductivity and
194	sorptivity increased slightly. Significant differences in mean unsaturated hydraulic conductivity
195	among the quadrants ($p < .001$) explained 57% of the variability in unsaturated hydraulic
196	conductivity. Significant differences in mean sorptivity among the quadrants ($p < .001$)
197	explained 60% of the variability in sorptivity.
198	Soil water retention, bulk density, and porosity
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Soils collected under the eastern redcedar canopy exhibited higher volumetric water content at both dry and wet ends of the soil water retention curve (Fig. 5). Median bulk density under the cedar canopy was significantly lower and porosity higher, relative to the intercanopy (p= .0472, Table 2).

203 Discussion

204 Leaf litter and soil organic carbon

Juniper leaf litter may influence the hydrology of encroached systems by intercepting precipitation (Owens et al., 2006) and by serving as a source of soil carbon (Smith and Johnson, 2003) and hydrophobic molecules (Doerr et al., 2000; Gawde et al., 2009). Whereas Smith and Johnson (2003) found that eastern redcedar encroachment into grassland caused no net increase in soil carbon storage, in the upper 25 cm of soil, the present study notes a dramatic increase insoil organic carbon in the top 6 cm of soil that may be hydrologically important.

211 Soil water content

212 In Nebraska, Smith and Stubbendieck (1990) found lower soil water content under 213 eastern redcedar canopies than in the adjacent interstitial zone, consistent with the results in Fig. 214 2c. In contrast, Pierce and Reich (2010) found increased soil water content under eastern 215 redcedar relative to grassland. They attributed this to infiltration of runoff from higher on the 216 sloped study site. Engle et al. (1987) found slightly lower soil moisture at the dripline of eastern 217 redcedars than 3 m away from the canopy edge. However, the data in Fig. 2c reveal a complex 218 spatial pattern in soil water content in the vicinity of eastern redcedars. Lower water content 219 under the eastern redcedar trees may be attributed to high rainfall interception by junipers 220 (Lebron et al., 2007; Owens et al., 2006; Skau, 1964). Higher water content just beyond the 221 canopy edge may result from a combination of lower interception by the grass species and 222 reduced solar radiation due to shading from the cedar tree canopy. Intermediate levels of soil 223 water content beyond CR 1.5 may result from low levels of rainfall interception by the grass and 224 higher levels of solar radiation well beyond the juniper canopy. Our results differ from those of 225 Madsen et al. (2008), in that the latter study in a Pinyon-Juniper woodland found that soil water 226 content remained constant beyond the tree canopy. Uniformly high soil water content in the 227 intercanopy area in that study may have resulted from low evaporative demand since the 228 investigation was conducted in the winter. In contrast, the present study was conducted at a time 229 of year with higher evaporative demand.

230 Soil water repellency

231 Whereas past studies have uncovered soil hydrophobicity under other species of juniper 232 (Madsen et al., 2008; Robinson et al., 2010) and under grasses (Cisar et al., 2000; Wessolek et 233 al., 2009), few studies have directly examined the effects of both. In the present study soil water 234 repellency followed a similar trend to soil water content, indicating that in soils that are high in 235 organic matter, small vegetation-induced variations in water content are an important 236 determinant of the presence or absence of hydrophobicity. Similarly, Czachor et al. (2010) found 237 that slight reductions in soil water content can cause substantial reductions in soil wettability. 238 However, soil water content was not statistically different between CR 0.25-CR 1.0 and CR 1.75, 239 yet hydrophobicity was 38 percentage points lower at CR 1.75, indicating that the presence or 240 absence of soil water repellency is controlled by interactions between soil water content, soil 241 organic carbon, and perhaps by leaching of hydrophobic compounds in eastern redcedar's foliage 242 (Gawde et al., 2009; Hemmerly, 1970) into the soil. In the present study 100% of sites were nonwettable at CR .25 and CR .75 notwithstanding volumetric water contents of up to .18 cm³ 243 cm⁻³. Thus, the present study likely describes an upper bound for the occurrence of water 244 245 repellency. Though subcanopy water repellency in the present study was similar to that reported by Madsen et al. (2008) median subcanopy water content in the present study was .07 cm³ cm⁻³ 246 247 higher.

248 Sorptivity and unsaturated hydraulic conductivity

Though the effects of vegetation on the sorptivity of a soil are a critical determinant of the spatiotemporal fate of throughfall, sorptivity has only rarely been quantified on rangelands (e.g., Madsen et al., 2008). The trend of low sorptivity near eastern redcedar tree trunks and increasing sorptivity from CR 0.5 to CR 1.5 in the present study was similar to that reported by Madsen et al. (2008) for Pinyon-Juniper woodland. However, in the present study, sorptivity and 254 unsaturated hydraulic conductivity in the subcanopy were lower relative to the Pinyon-Juniper 255 woodland. Lower subcanopy sorptivity in the present study may have resulted from finer 256 textured soils or from greater inputs of hydrophobic compounds from plants, since the average 257 annual precipitation in the present study is 60 cm greater than in the Pinyon-Juniper woodland. 258 The results of the present study apparently contrast with past work using methods that 259 mask the effects of soil water repellency on infiltration or hydraulic conductivity. For example, 260 Wilcox et al. (2003) measured unsaturated and saturated hydraulic conductivity in a Pinyon-261 Juniper woodland and found higher hydraulic conductivity under trees than in the intercanopy. 262 Similarly, Pierson et al. (2010) found lower runoff under Pinyon-Juniper trees. They attributed 263 this effect to leaf litter promoting infiltration into the hydrophobic soils. Ponded infiltrometer 264 measurements made near the study site under eastern redcedar have indicated higher infiltration 265 rates relative to grassland (Chris Zou, unpublished data). The present study shows that after soils 266 under eastern redcedars dry down and become hydrophobic they resist wetting via piston flow. 267 However, adjacent grassland and encroached watersheds at this site do not indicate increased 268 stormflows after eastern redcedar encroachment (Donald Turton, unpublished data). Thus, a 269 plausible hypothesis may be that eastern redcedar encroachment increases preferential flow when 270 storms occur after soils have dried down, a process that has been shown under Pinyon-Juniper 271 woodland (Robinson et al., 2010).

272 Soil water retention and bulk density

Soil water retention and bulk density data should be considered preliminary because these samples were taken only from one site each. The authors are aware of no prior attempt to quantify encroachment effects on soil water retention. At low suctions, soil water retention is most strongly related to porosity and at the high suctions, it is related to several factors, including 277 soil organic matter (Gupta and Larson, 1979). Our results are similar to work from Sri Lanka that 278 uncovered higher soil organic matter and soil water retention at an afforested site, relative to an 279 adjacent grassland, with similar land use history (Mapa, 1995). That study concluded that the 280 high porosities indicate that "reforested areas can accept and store more water" than grassland. 281 However, further research is needed to assess if this assertion is valid in the case of eastern 282 redcedar encroachment into tallgrass prairie. Plant roots provide an important force in creating 283 macropores (Angers and Caron, 1998). Another potential influence on soil porosity in redcedar 284 encroached systems is livestock grazing, which would increase the bulk density of surface soil 285 under grass (Daniel et al., 2002), but not under redcedar canopies.

286 Conclusion

287 This experiment investigated the effects of eastern redcedar encroachment into tallgrass 288 prairie on soil hydraulic properties. Under eastern redcedar's thick leaf litter laver, soil organic 289 carbon was 49% higher in the upper 6 cm of soil than in the intercanopy. We uncovered a spatial 290 gradient in soil water content in which soil water content was lowest under the eastern redcedar 291 tree, peaked just beyond the canopy edge, and declined slightly in the center of the grassy 292 intercanopy area. The water drop penetration test indicated that soil water repellency was 293 ubiquitous under the eastern redcedar canopy, though the grassy intercanopy area also exhibited 294 hydrophobicity. The water repellent nature of the soil under the eastern redcedar trees' thick 295 litter layer was associated with a significantly lower soil sorptivity and unsaturated hydraulic 296 conductivity. Soils under eastern redcedar exhibited high porosity, lower bulk density, and 297 greater water retention at the dry and wet ends of the soil water retention curve. Quantifying the 298 effects of eastern redcedar encroachment on soil hydraulic properties will facilitate an

- 299 understanding the mechanism of encroachment and the effects of encroachment on the
- 300 partitioning of throughfall.

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419	Table 1. Median,	first quartile,	and third qu	uartile of water	content, hydraulic	conductivity, and
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420 sorptivity below the eastern redcedar canopy and in the grass-dominated intercanopy space.

Unit	Normaliz ed Distance	n	Volum	etric Water C	ontent	Unsaturated	Hydraulic (onductivity		Sorptivity	
Oint	Distance	п	Median	Q1	Q3	Median	Q1	Q3	Median	Q1	Q3
				%			(cm h-1)			(mm s-1/2)	
Subcano py	.25-1	69	13.3	11.7	15.6	0.566	0.212	1.097	0.098	0.045	0.254
Intercano py	1.25-2.5	65	15.4	12.7	19.1	2.517	1.951	3.902	0.682	0.471	0.893

423 Table 2. Soil bulk density and porosity beneath the canopy of an eastern redcedar and in the

424 intercanopy space.

	n	Bulk Density		Porosity		
		Mean	SE	Mean	SE	
		g cm ⁻³		$cm^3 cm^{-3}$		
Subcanopy	4	1.12	0.11	0.58	0.04	
Intercanopy	7	1.34	0.04	0.49	0.02	



428 Figure 1. White lines indicate transects positions at the study site. The black dot indicates the

- 429 location of the Cross Timbers Experimental Range. Orthoimagery was photographed by the
- 430 USDA-FSA-APFO in 2010.





Normalized Distance with Canopy Radius

Figure 2. Black dots represent outliers and whiskers indicate the 5th and 95th percentiles. From
bottom to top, the three lines in each box represent the first quartile, median, and third quartile.
The heavy black lines represent the mean and similar letters indicate no statistically significant
differences. The four subcanopy quadrants are 0.25 -1.0 and the four intercanopy quadrants are
1.25 to 2.0. (a) Leaf litter depth, (b) soil organic matter, and (c) volumetric soil water content.



438 Figure 3. Percent of sites that failed to absorb applied water drops within five seconds.



440 Figure 4. Variation in (a) sorptivity and (b) unsaturated hydraulic conductivity versus distance

441 from eastern redcedar trunk normalized by canopy radius.





Figure 5. Soil water retention under an eastern redcedar and in a nearby intercanopy area. The
solid line and solid dots correspond to samples from under an eastern redcedar tree and the
dashed line and hollow dots correspond to the intercanopy. Dots represent the first, second and
third quartile of each. Lines connect medians.